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June 28, 2018

VIA ECF

The Honorable George B. Daniels
U.S. District Judge
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007-1312

Re: SEC v. Yorkville Advisors, LLC, et al., No. 12 Civ. 7728 (GBD)

Dear Judge Daniels:

We represent defendants Yorkville Advisors, LLC, Mark Angelo, and Edward Schinik ("Defendants") in the above referenced matter. In Your Honor's Memorandum and Decision and Order dated March 29, 2018, and modified on April 23, 2018 (Dkt. No. 225), the Court granted the Defendants' Motion for Summary Judgment in part. On May 18, 2018 the parties filed, and the Court so-ordered, a Stipulation of Voluntary Dismissal With Prejudice (Dkt. No. 228) dismissing all remaining claims. Defendants intend to file a Bill of Costs pursuant to Local Civil Rule 54.1, and respectfully requests this Court to enter a final judgment as to Defendants.

Respectfully submitted,

DLA Piper LLP (US)

A handwritten signature in blue ink, consisting of a large, stylized 'C' followed by a series of loops and a final horizontal stroke.

Caryn G. Schechtman

cc: Todd D. Brody (via ECF)